



## Short Company Presentation

(Last updated: 10 June 2013)

### Corporate Information

Company name:	World Markets AG
Registered office:	World Markets AG c/o IFIT Fund Services AG Rothusstrasse 21 CH-6331 Hünenberg Switzerland
Mailing address:	World Markets AG Voltastrasse 61 CH-8044 Zürich Switzerland
Contact:	Web: <a href="http://www.4wm.ch">www.4wm.ch</a> / <a href="http://www.world-markets-ag.com">www.world-markets-ag.com</a> eMail: <a href="mailto:info@4wm.ch">info@4wm.ch</a> Phone: +41 41 500 08 48 Fax: +41 41 500 08 49
Date of formation:	12 June 2003
Swiss Company Number:	CH-440.3.016.333-3
Financial reporting standards:	IFRS
Fiscal year end:	31 December
Board of directors:	Dr. David Haas, Chairman of the Board ( <a href="mailto:d.haas@4wm.ch">d.haas@4wm.ch</a> ) Robert W. Hausheer Meyer ( <a href="mailto:r.hausheer@4wm.ch">r.hausheer@4wm.ch</a> ) Dr. Karl Preisig ( <a href="mailto:k.preisig@4wm.ch">k.preisig@4wm.ch</a> ) Graham Taylor ( <a href="mailto:g.taylor@4wm.ch">g.taylor@4wm.ch</a> ) Salvatore Toscano ( <a href="mailto:s.toscano@4wm.ch">s.toscano@4wm.ch</a> )
Management:	Rolf H. Küng, Finance and Controlling ( <a href="mailto:rhk@4wm.ch">rhk@4wm.ch</a> ) John R. Hopkins, Operations ( <a href="mailto:jrh4wm.ch">jrh4wm.ch</a> ) Oliver Saager, Administration and Compliance ( <a href="mailto:os@4wm.ch">os@4wm.ch</a> ) Florian Wegmann, Investor Relations ( <a href="mailto:wegmann@4wm.ch">wegmann@4wm.ch</a> )

Auditors:	OBT AG Hardturmstrasse 120 CH-8005 Zürich Switzerland Phone: +41 44 278 47 10
Legal counsels:	Froiep Renggli, Attorneys at law Dr. Catrina Luchsinger Gähwiler, Managing Partner Bellerivestrasse 201 CH-8034 Zurich Switzerland
Investor relations:	IFIT Institute for Innovative Trading AG Voltastrasse 61 CH-8044 Zürich Switzerland Phone: +41 44 366 40 30 eMail: 4WM@ifit.net

## **Business Information**

Operations:	<p>World Markets AG is focused on strategic investments in forestry and energy projects with a carbon edge.</p> <p>The company's primary focus is to identify financially viable and ecologically sound projects or companies that meet its strict investment criteria.</p> <p>Once suitable projects have been identified, World Markets Ltd will seek to take a financial position in the respective project. Through its unique expertise and network, World Markets AG brings added value to its investment, e.g. through monetization of carbon credits or other undervalued ecosystem goods and services, and through its unique investment structuring capability.</p> <p>World Markets AG is also able to carry out investment and development of stand-alone carbon credit projects, intended for the voluntary and regulated markets, and can assist with carbon project evaluation, development, management and credit sales and marketing.</p>
Current projects:	<p><b>April Salumei — Papua New Guinea</b></p> <p>The April Salumei Sustainable Forest Management Project has</p>

been validated by Scientific Certification Systems against the requirements of the Climate Community and Biodiversity Project Design Standards. The project has received approval and has been recognised as a «Gold Standard» project due to the exceptional Biodiversity benefits within the project.

World Markets has recently acquired 5,000,000 tonnes of April Salumei Sustainable Forest Management Project's CCBA Validated - Gold Standard - Carbon Benefit Units (CBU). Each CBU representing 1 tonne CO<sub>2</sub>e will later be exchanged for 1 ex-ante Verified Carbon Unit, representing 1 tonne CO<sub>2</sub>e once the project is approved to Verified Carbon Standard (VCS).

Besides the fact that World Market is directly benefiting from the increase in value of its carbon assets by the achievement of the CCBA Gold Standard, the company has a vital interest in helping the project to meet the Verified Carbon Standard.

#### **F.I.T. Timber Growth Fund — Brazil**

World Markets has signed an agreement to purchase F.I.T. Management Ltd., which runs the F.I.T. Timber Growth Fund Ltd. (FIT).

FIT, managed by international expertise, offers qualified investors an opportunity to make a fully ecological real asset investment into renewable natural resources, specifically into sustainable timber plantations, natural forests and into the related full downstream value chain.

To this end FIT has been managing Acacia mangium plantations (FSC ® certified) in Roraima, the northern-most federal state of Brazil, since 2001.

The Fund's operations are in the final stage of transition from the 12 year development phase into the production phase, incorporating an end-to-end, integrated timberland and biomass operation.

The installation of industrial facilities for the production of sawn timber and by-products such as particle boards is currently taking place. FIT is also investing in sales, marketing and distribution of these products for both local and export markets.

## **Listing Information**

Exchange:	Entry Standard, Open Market Frankfurt
Identifiers:	ISIN: CH0039402646 Valoren: 003940264 WKN: A0NJ8B Sedol: B39P222 DE Ticker: 4WM
Deutsche Börse listing partner:	ICF Kursmakler AG Wertpapierhandelsbank Kaiserstrasse 1 DE-60311 Frankfurt/Main Germany
Specialist and designated sponsor:	ICF Kursmakler AG Wertpapierhandelsbank
Paying agent:	ISP Securities AG Bellerivestrasse 8008 Zürich Switzerland

## Stock Information

Share capital:	CHF 4,468,264.00
Shares in issue:	2,792,665 common bearer shares with a par value of CHF 1.60 each
Authorized share capital:	CHF 1,324,800.00 / 828,000 shares with a par value of CHF 1.60 each
Important shareholders:	Carbon Equity Fund SPC, Cayman Islands, circa 19% Robert W. Hausheer Meyer, Switzerland, circa 19%
Freefloat:	Circa 1,731,400 shares (circa 62%)