Forward Looking Statements

This presentation contains forward looking information within the meaning of the securities legislation of British Columbia, Alberta and Ontario, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of East Asia Minerals, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking statements, including, without limitation, risks and uncertainties relating to the interpretation of drill results and the estimation of mineral resources and reserves, the geology, grade and continuity of mineral deposits, mine life estimation, permitting timelines, the possibility that future exploration, development or mining results will not be consistent with expectations, metal recoveries, accidents, equipment breakdowns, title matters and surface access, labour disputes or other unanticipated difficulties with or interruptions in production, the potential for delays in exploration or development activities or the completion of new or updated feasibility studies, the inherent uncertainty of production and cost estimates and the potential for unexpected costs and expenses, commodity price fluctuations (including uranium, fuel, steel and construction items), currency fluctuations, failure to obtain adequate financing on a timely basis and other risks and uncertainties. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking statements. The words anticipate, believe, estimate and expect and similar expressions, as they relate to us or our management, are intended to identify forward looking statements relating to the business and affairs of East Asia Minerals. Except as required under applicable securities legislation, we undertake no obligation to publicly update or revise forward-looking statements, whether as a result of new information, future events or otherwise.
Achievements

2005  Listed on TSX Venture: EAS

2006  Acquired six Indonesia gold +/-copper properties totaling 440,000 hectares with 11 advanced projects

2007  (October) provided $1.30 per share cash distribution on $83M sale of Mongolia uranium assets.

2008  Drilled 209 holes at Sangihe and Abong, and commenced NI43-101 resource estimation with both projects remaining open for additional gold.

2009  Commenced drilling multi-million ounce potential Miwah Gold Project, intersecting wide zones of strong gold mineralization in all holes to date.

2009  Increased share price from 19 cents to $4.64
   – TSX-V 3rd largest share price increase of 2,475%
   – TSX-V 9th highest volume turning over 2x float with average base cost $2.09

2010  Miwah drilling significantly increases historic grade and doubles historic tonnage
Capital Structure
(February 7, 2011 Share Price C$6.71)

SHARES OUTSTANDING
76,519,872

FULLY DILUTED SHARES
83,650,622
(includes
625,000 warrants @ $0.75)

MARKET CAP  C$513,448,340

CASH  ~ C$12 million

INSTITUTIONAL HOLDERS
15 for Approx. 65%

MANAGEMENT AND INSIDERS
20%

2003-2005: Privately financed
March 2005: First financing of C$5.1M at C$0.45
October 2005: Second financing of C$15.7M at C$1.25
October 2007: Cash payment of C$ 1.30 per share
June 2009: Private placement C$4.641M at C$0.51
May 2010: Private placement C$18.85M at C$7.54
Senior Management Team

Michael Hawkins – President & CEO (MAusIMM, CPGeo, 31 years exp)
Previously Exploration Manager – AngloGold Ashanti – Mongolia
Past Highlands Pacific, MIM, Cominco
Frieda River Porphyry and Kainantu Epithermal Gold Deposits, PNG

Lionel Martin – Chief Operating Officer (P.Geo., 31 years exp)
Previously Exploration Manager - Noranda Inc. (Xstrata) – Australasia
Past Eldorado Nuclear ( Cameco)
Frieda River Porphyry PNG, and Matagami Sulphide Deposits, Quebec

Darren Pylot – Chairman (19 years exp)
Vice-Chair/CEO Capstone Mining  Former Pres/CEO Silverstone Resources

Darryl Clark – Vice President Exploration (MAusIMM, 17 years exp)
Previously Geol. Mgr - MinEx BHP Billiton; Past Country Mgr, Vale Mongolia

Alex Granger – Vice President Business Development (17 years exp)

Michael Nayyer – Chief Financial Officer (C.A., 17 years exp)

Nick Kohlmann – Corp Communications (M.Sc. Geol., 31 years exp)
Miwah Project Team

Miwah Camp
Main Miwah Gold Zone ~250m

Miwah Camp ~1.2 km

South Miwah Bluff Gold Zone ~650m (open)

Moon River Sipopok
Project Locations

**Indonesia**
- 440,000 hectares in 6 properties with
- 4 advanced epithermal gold projects
- 7 advanced Au-Cu porphyry projects
- + additional targets identified

**Mongolia**
- 8 Uranium properties
- 2 phosphate leases
Martabe and Pongkor
5 to 6 million oz gold each

Grasberg
2.82 billion tonnes at 0.92 gpt gold, 1.07% copper
Total 58 million oz gold, 56.6 billion pounds copper

Batu Hijau
1 billion tonnes at 0.37 gpt gold, 0.53% copper
Total 20 million oz gold, 1 billion pounds copper

Tampakan
900 million tonnes at 0.30 gpt gold, 0.75% copper
Incl. 300 million tonnes 0.40 gpt gold, 1.05% copper
Miwah  Looking North East
Miwah Historical Work

- 1995-1998
  Geologists were first led to Miwah through tracing stream floats and stream sed sampling

- Previous explorer drilled 3100 metres in 12 holes partially defining the Miwah Main Zone

- Suggested possibility of 100 million tonnes at 1.1 g/t gold

- Drilling missed N-S trending high grade structural zones
• In 2008 collected over 2000 m of rock sawn channel samples

• Verified the presence of high grade cross cutting zones with values including 200 m @ +4 g/t

• To date have over 2500 m of rock sawn channel samples at Miwah that together average 2.35 g/t gold
Miwah Drilling Phase One
January 2010

EMD008
2.11 g/t gold over 100m
Incl. 4.81 g/t over 30m

EMD003
2.25 g/t gold over 142.9m
Incl. 4.31 g/t over 51m

SMB Channel
24m at 83.59 g/t gold
Main Zone EMD 003

11-62m (51m) @ 4.31g/t gold
Main Zone EMD008
Core at 168 m
Miwah
Gold Project

EMD012A, 013, 015

EMD016
Main Zone Drill Map
July 2010

EMD 024: 3.96 g/t over 111m, including 15.74 g/t over 22m

EMD 033: 1.51 g/t gold over 270.5m, including 2.33 g/t gold over 89m followed by 1.87 g/t gold over 71m
Main Zone EMD024
Core at 208.4m (20.6 g/t Au)
Miwah North-South Section
Miwah East-West Section

MIWAH WEST-EAST & SOUTHWEST-NORTHEAST SECTION

[Diagram showing geological sections with labels and measurements]
Initial metallurgical testing by the previous operators indicated:

- 63% to 84% recovery by cyanide leach of mixed oxide/sulphide (63% recovery from 17% oxidized rock; 84% from 27% oxidized rock).
- +90% recovery from oxide rock.
- Not grind specific.

SEM probe and petrology work shows presence of significant quantities of widespread fine free gold in oxide, mixed and sulphide samples, even in the base of the system where sulphides are noted.

Excellent, uniform grade distribution. Very low nugget effect. Oxide profile well developed.
EMD003 - 142.90m @ 2.25g/t Au (9.10m - 152.00m)
Including 51.00m @ 4.31g/t Au, 28.97g/t Ag (11.00 - 62.00m)

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142.90m @ 2.249g/t Au
(9.10m - 152.00m)
Incl. 51.00m @ 4.309g/t Au
(11.00 - 62.00m)

Petrographic & Electron Microprobe Images
Miwah and Regional Targets (over Aeromagnetics)
Miwah and Regional Targets (over Chargeability / Resistivity)

Miwah Main Zone

- +450m NS x +1200m EW x 150-200m

South Miwah Bluff (SMB)

- 650m NS by up 350m EW

Moon River

- Potentially increase Main Miwah to 600-700m NS

Sipopok

- Continuity of geophysics another 1.2Km N of Moon R.
Miwah SW-NE Long Section

Miwah SouthWest & Northeast Long Section

Approximate “Off-Section” Location of SPD001

Chalcedonic Silica 
Stockwork Zone

Moon River Fault

Vuggy Silica 
Silica - Alunite 
Alunite - Silica 
Argillie 
Propylitic
Miwah Summary

- Large high flat lying, bulk tonnage gold discovery with intersecting and underlying high-grade feeders.
- 54 of 58 holes reported to date have intercepted significant gold intercepts.
- Verified mineralization in Main Zone over a +700m (NS) by +1200m (EW) area, exposed for 150 to 250m vertical continuity, doubling historic tonnage.
- Open in all directions.
- Several out lying surface showings that may be continuous with Miwah Main Zone.
- Average surface grade of 2.35 g/t gold based on > 2,500m of rock sawn surface samples.
- Average drill grade of >1.5 g/t gold.
- Excellent grade distribution and continuity.
• Four drills presently in-fill drilling on Miwah Main Zone for initial NI43-101 resource

• Exploration drilling to resume with step outs on Main Zone and on outlying targets

• Advance Sipopok, Moon River, South Miwah Bluff, Signal, and East Block M with aim of establishing continuity between these and Miwah Main Zone

• Announce Initial NI43-101 resource for Main Zone drilling to date by end of Q1 2011

• Begin metallurgical, environmental and scoping studies later this year
East Asia Minerals
Drilling Miwah and other Advanced Gold Projects in Indonesia

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